

Client number

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ENTITY'S IDENTIFICATION

Entity's name: _____

Attn.: _____

TAX IDENTIFIERS**Corporation**

Provincial business number: _____ (10 digits) Specify the province or territory: _____

Federal business number (BN): _____ (9 digits)

Trust and Individual Pension Plan (IPP)Provincial Identification number (IN)¹: _____ (10 digits) Specify the province or territory: _____Trust account number (Federal): **T** _____ (T + 8 digits)¹ Not required for Individual Pension Plan (IPP)**SIGNATURE**_____
Client's name (in block letter)**X**_____
Client's signature_____
Date (YYYY-MM-DD)**OR****Telephone confirmation**The client was contacted by telephone on _____ at _____
Date (AAAA-MM-JJ) Time (00:00)By: _____ at _____
Consultant or representative's name Telephone number